

2021 Economic Impact Payment (EIP) Worksheet (type-in fillable)

Also known as stimulus payments

Taxpayer, and spouse if filing jointly: _____

Did you, or your spouse if filing jointly, receive the 2021 payment(s): **YES** ____ **No** ____

If so, how much did you or your spouse receive \$ _____

Hint: Would have been \$1,400 (\$2,800 if married filing jointly) plus \$1,400 for each dependent. You should have received a letter from the IRS (Letter 6475 and/or Notice 1444-C).

General notes:

Income phase-out: the EIP amount would have been reduced if your income on your 2019 or 2020 return was more than \$75,000 (\$150,000 if married filing jointly or \$112,500 if head of household status).

The EIP might have been deposited directly to your bank account, you might have received a check, or you might have received a prepaid debit card called an EIP card. In some cases, the EIP may have been paid in more than one installment.

Steps to follow to confirm EIP received and what to do if not received:

- Check your bank records – payments were sent *starting* in March 2021.
- Did you receive Notice CP21C – it might have said you did not get a payment and why.
- Check to see if IRS says it sent you a payment(s): go to <https://www.irs.gov/coronavirus/get-my-payment>. If the IRS says it sent you an EIP go back to your records to confirm that you received the EIP.
- If you were to receive an EIP card (but it was lost, destroyed, or stolen), **call Metabank** Customer Service at 800-240-8100 for assistance or replacement. IRS cannot assist you if an EIP card was issued.
- If IRS says they sent you a check or direct deposit but you did not receive it, **start a trace** by calling the IRS at **800-919-9835** or completing **Form 3911**, Taxpayer Statement Regarding Refund.

A credit can be claimed on your 2021 return if you did not get the full amount to which you are entitled. That credit will be rejected if the IRS records show that you received full payment unless you start a trace for a lost or stolen check/direct deposit as per above. The credit will also be rejected if IRS records show an EIP card was issued.

If IRS records differ from what you submit on your return, the processing of your return will be delayed.